

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL				
OMB Number:	3235-0076			
Expires:	April 30, 2005			
Estimated average burden hours per response16.00				

SEC USE ONLY					
Prefix		Serial			
		<u> </u>			
DATE RECEIVED					
]				

Name of Offering (check if this is an amend FrontPoint Offshore Financial Services Fund.)	Iment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☒ Rule	506 Section 4(6) ULOE
	Amendment	
	A) BASIC IDENTIFICATION DATA	
1. Enter the information requested about the i	suer	
Name of Issuer (check if this is an ame FrontPoint Offshore Financial Services Fund, I	endment and name has changed, and indicate change.) Ltd.	
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	PROCESSE	
Brief Description of Business	OCT 2 6 2007	RFCEIVED
	THOMSON FINANCIAL	D (667 6 9 2007)
Type of Business Organization	☐ limited partnership, already formed	other (please specify):
☐ business trust	☐ limited partnership, to be formed	209
	Month Year	
Actual or Estimated Date of Incorporation or C	Organization:	☐ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required. A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Enter the information requi	ested for the following:		WASSE OF STREET		
 Each promoter of the 	issuer, if the issuer has b	een organized within the past five	years;		
 Each beneficial owner 	er having the power to vote	or dispose, or direct the vote or	disposition of, 10% or more of	a class of equity securi	ties of the issuer;
	•	issuers and of corporate general	and managing partners of pa	ertnership issuers; and	
Each general and ma	naging partner of partners	ship Issuers.			
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if FrontPoint Partners LLC	f Individual)				
	(N)	-1 City Ct-t- 7/- C-d-)			
Business or Residence Addr 2 Greenwich Plaza, Greenwi	•	st, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer ■ Compare Text	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, it	f individual)		•		
Hagarty, John					
Business or Residence Addr	ess (Number and Stree	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenwi	ich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Boyle, Geraldine				· · · · · · · · · · · · · · · · · · ·	
Business or Residence Addr	ess (Number and Stre	et, City, State, Zlp Code)			
2 Greenwich Plaza, Greenwi	ich, CT 06830	·	·		·
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	⊠ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f Individual)				
McKinney, T.A.					
Business or Residence Addr	ress (Number and Stre	et, City, State, Zlp Code)			
2 Greenwich Plaza, Greenw	ich, CT 06830				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Amold, Jill					
Business or Residence Adda 2 Greenwich Plaza, Greenw	•	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	General and/or
					Managing Partner
Full Name (Last name first, i	findividual)				
Marmoli, Eric					
Business or Residence Add	ress (Number and Stre	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenw	ich, CT 06830				
Check Box(es) that Apply:	Promoter	Benefidal Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, i	if individual)				
Creaney, Robert					
Business or Residence Add		et, City, State, Zip Code)			
2 Greenwich Plaza, Greenw	lch, CT 06830	· · · · · · · · · · · · · · · · · · ·		<u> </u>	
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	. General and/or Managing Partner
Full Name (Last name first,	if individual)				
Munno, Dawn					Lustransis
Business or Residence Add	•	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenw	rich, CT 06830		<u>-</u>	<u>.</u>	

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Mendelsohn, Eric	individual)				
Business or Residence Addre	ess (Number and Street	t, Clty, State, Zip Code)			······································
2 Greenwich Plaza, Greenwich	·				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				······································
Webb, James G.		:			
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
2 Greenwich Plaza, Greenwich	th, CT 06830	•			,
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)			•	
Beming, Bradley			· ·		•
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)	*		
2 Greenwich Plaza, Greenwich	ch, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	Individual) .				-
Daniels, Vincent					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenwich	h, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Collins, Atwood Porter					
Business or Residence Addre	ess (Number and Stree	at, City, State, Zip Code)			
2 Greenwich Plaza, Greenwich	ch, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if Eisman, Steven	individual)				
Business or Residence Addre	ess (Number and Stree	at, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·		
2 Greenwich Plaza, Greenwich	ch, CT 06830	•			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Lang, Martin					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Byrne, Martin	•		•		
Business or Residence Addr	ess (Number and Stree	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenwich, CT 06830					
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	individual)				· · · · · · · · · · · · · · · · · · ·
GRD 9			•		
Business or Residence Addr	ess (Number and Stree	et, City, State, Zip Code)			
Credit Agricole S.A. Alternative Investment Products Group, SAS, 90 Boulevard Pasteur, 75730 Paris Cedex 15					

COOFFERING PRICE NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\preceq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Debt...... \$355,689,917 \$355,689,917 Equity Preferred Convertible Securities (including warrants) Partnership Interests..... \$ Other (Specify \$355,689,917 Total \$355,689,917 Answer also in Appendix, Column 3, if filling under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases \$355,689,917 Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offening. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of offering Rule 505..... Regulation A..... \$ Rule 504 Furnish a statement of all expenses in connection with the Issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs. Accounting Fees. Engineering Fees

Sales Commissions (specify finders' fees separately).....

Total

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Other Expenses (identify)

為強	C. OFFERING PRI	CE NUMBER OF INVESTORS EXPENSES.	AND L	ISE OF PROCEEDS	11.	
 Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 			\$355,689,917		5,689,917	
to fui lis	be used for each of the purposes shown. In in an estimate and check the box to the le	ss proceeds to the issuer used or proposed if the amount for any purpose is not known, ift of the estimate. The total of the payments to the issuer set forth in response to Part C				
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installatio	n of machinery and equipment		\$		\$
	Construction or leasing of plant buildings	and facilities		\$		\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)				s		\$
	Repayment of indebtedness			\$		\$
	Working capital			\$		\$
	<u>- '</u>	artner interest of affiliated entity.		\$	⊠	\$ 355,689,917
Office (specify).				_		
				\$		\$
Column Totals			\$	\boxtimes	\$355,689,917	
Total Payments Listed (column totals added)			⊠ \$355,68	89,917	'	
		DEEDERALSIGNATURE				
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.						
	Print or Type)	Signature, Ol		Date		
FrontPo	pint Offshore Financial Services Fund, Ltd.	YIMX		October 8, 2007		
Name	of Signer (Print or Type)	Title of Signer (Frint or Type)				
T.A. Mo	Kinney	Director of the I suer				

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)